

Weqas
Unit 6, Parc Tŷ Glas
Llanishen, Cardiff, CF14 5DU

Tel: 02920 314750
Email: contact@weqas.com



EXTERNAL
QUALITY
ASSESSMENT



INTERNAL
QUALITY
CONTROL



REFERENCE
MEASUREMENT
SERVICES



EDUCATION &
TRAINING

Weqas

GLOBAL PROVIDER OF QUALITY
IN DIAGNOSTIC MEDICINE

Analytical performance specifications (APS) -
are we providing clinically appropriate APS for
External Quality Assessment?

Annette Thomas
Director

www.weqas.com

What is APS?

APS is defined as a range of values around the target which is considered acceptable for the performance of that test. A result outside the acceptable range should alert the laboratory that their assay may produce results that are at risk of detrimentally affecting clinical decision making. It provides a simple tool to allow a rapid, standardized assessment of EQA results in both numerical and graphical report formats. Laboratories and Point of Care (POCT) users must ensure that the analytical quality attained for that test is appropriate for the needs of the clinical service and the clinical utility of the test. It is therefore essential that EQA performance specification also reflect the clinical need and utility of the test. Various strategies have been proposed over the last 25 years, including the Consensus hierarchy from the Stockholm Conference in 1999, and the simpler EFLM Milan strategy in 2014.



European Commission
Joint Research Centre
IRMM
Institute for Reference
Materials and Measurements



1st EFLM Strategic Conference
**Defining analytical
performance goals
15 years after the
Stockholm Conference**

8th CIRME International Scientific Meeting

Milan (IT)
24-25 November 2014



with the
auspices of 

Defining APS

Model 1. Based on the effect of analytical performance on clinical outcomes.

This model is the most rationale since it is based on the actual clinical outcome; however, in practice it is applicable only to a few tests since it is difficult to show the direct effect of laboratory tests on medical outcome.

Model 2. Based on components of biological variation of the measurand. This model seeks to minimize the ratio of the analytical noise to the biological signal. Its applicability can however be limited by the validity and robustness of the data on biological variation.

Model 3. Based on the state of the art. This model is the one where data is most easily available. It is linked to the highest level of analytical quality achievable with the currently available techniques.

Clinically Relevant Performance Specification

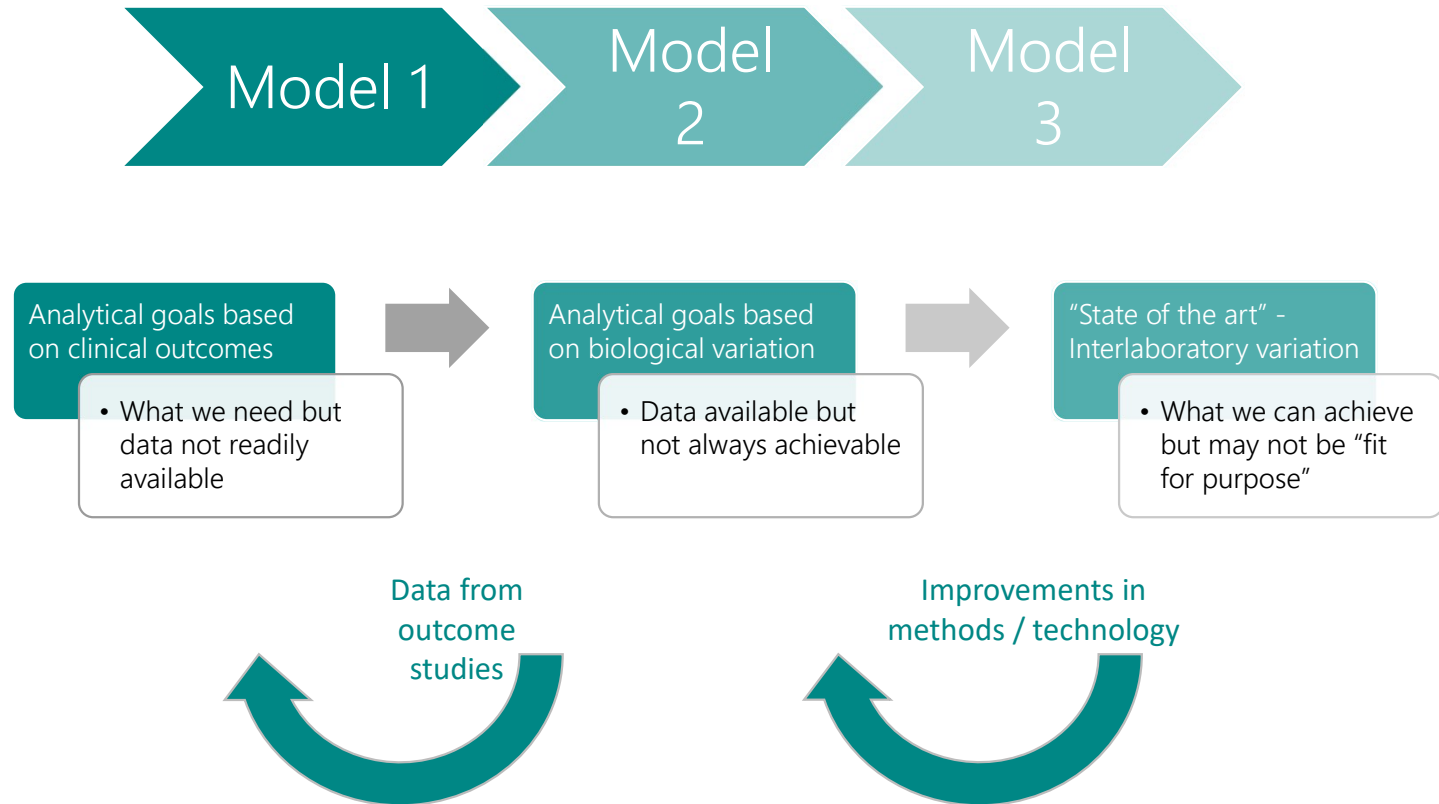


Table 1: Examples of current variation in models used to assign analytical performance specifications (APS) to External Quality Assurance (EQA) schemes.

EQA Program	Models
CSCQ Switzerland	Governmental regulations (combination of BV and state of the art) and Combination of limits given by scientific societies and Z-score
CTCB France	Z-score/state of the art/limits given by scientific societies or other/limits based on clinical impact
DEKS Denmark	Combination of BV, state of the art and expert opinion
NOKLUS Norway	Fixed percentage limits and based on a combination of BV, state of the art and expert opinion
RCPAQAP Australia	Combination of BV and state of the art
SEHH Spain	Statistical/state of the art/BV
SEQC Spain	Combination of BV and statistical results
SKML The Netherlands	Combination of BV and state of the art
WEQAS UK	Combination of BV and state of the art
CMCEQAS	Combination of state of the art and statistical considerations

How to choose analytical specification

Is there good data on the utility of this test?

Are there outcome measures for this setting?

Are the specifications from biological data valid ?

Establish precision profiles from “state of the art”

Are the specifications from biological data valid ?



The EFLM
Biological
Variation
Database

Aarsand AK, Fernandez-Calle P, Webster C, Coskun A, Gonzales-Lao E, Diaz-Garzon J, Jonker N, Simon M, Braga F, Perich C, Boned B, Marques-Garcia F, Carobene A, Aslan B, Sezer E, Bartlett WA, Sandberg S.
<https://biologicalvariation.eu/> [03/10/2024]

Are the specifications from biological data achievable?

This paper attempts
to address these 2
questions

Is the “state of the art” appropriate?

Method

Laboratory method performance data from Weqas in the UK was collected over the last five years across a wide clinical concentration for the common analytes in Clinical Biochemistry. The data covered 60 distributions using up to 240 samples, assayed by up to 180 - 700 laboratories using a range of analysers. Precision profiles were calculated for each sample for the overall data and for each of the major methods and analysers used for that analyte. The minimum number of data points for each analyser for each sample distribution was set at 5. The interlaboratory variation was represented as Standard Deviation, (SD), and/or Coefficient of variation, (CV), and plotted against analyte concentration. For certain analytes the data was also assessed according to whether the analyte was used for laboratory diagnosis or POCT monitoring.

APS based on Biological variation

Analyte	Intervention target	EFLM TEa (%)			Weqas TEa (SI units)		Weqas TEa (%)
		Min	Des	Opt	1 SD	TEa	TEa (%)
Na	135 mmol/L	0.9	0.6	0.3	1.066	2.13	1.6 best fit model 3
K	3.5 mmol/L	7.3	4.9	2.4	0.07	0.14	4.0 hybrid model 2
Ca	2.2 mmol/L	3.4	2.3	1.1	0.04	0.08	3.6 best fit model 3
Creat	90 µmol/L	11.7	7.8	3.9	5.0	10	11.1 hybrid model 2
Glucose	2.0 / 7.0 mmol/L	9.2	6.1	3.1	0.1/0.2	0.2/0.4	5 / 5.7 hybrid model 2
Urate	360 µmol/L	19	12.6	6.3	22	44	12.0 model 2
Cholesterol	5.0 mmol/L	12.5	8.3	4.2	0.21	0.42	8.3 model 2
HDL	1.0 mmol/L	14.9	9.9	5.0	0.075	0.15	15.0 hybrid model 2
HbA1c	48 mmol/mol	4.7	3.1	1.6	1.7	3.4	7.0 best fit model 3

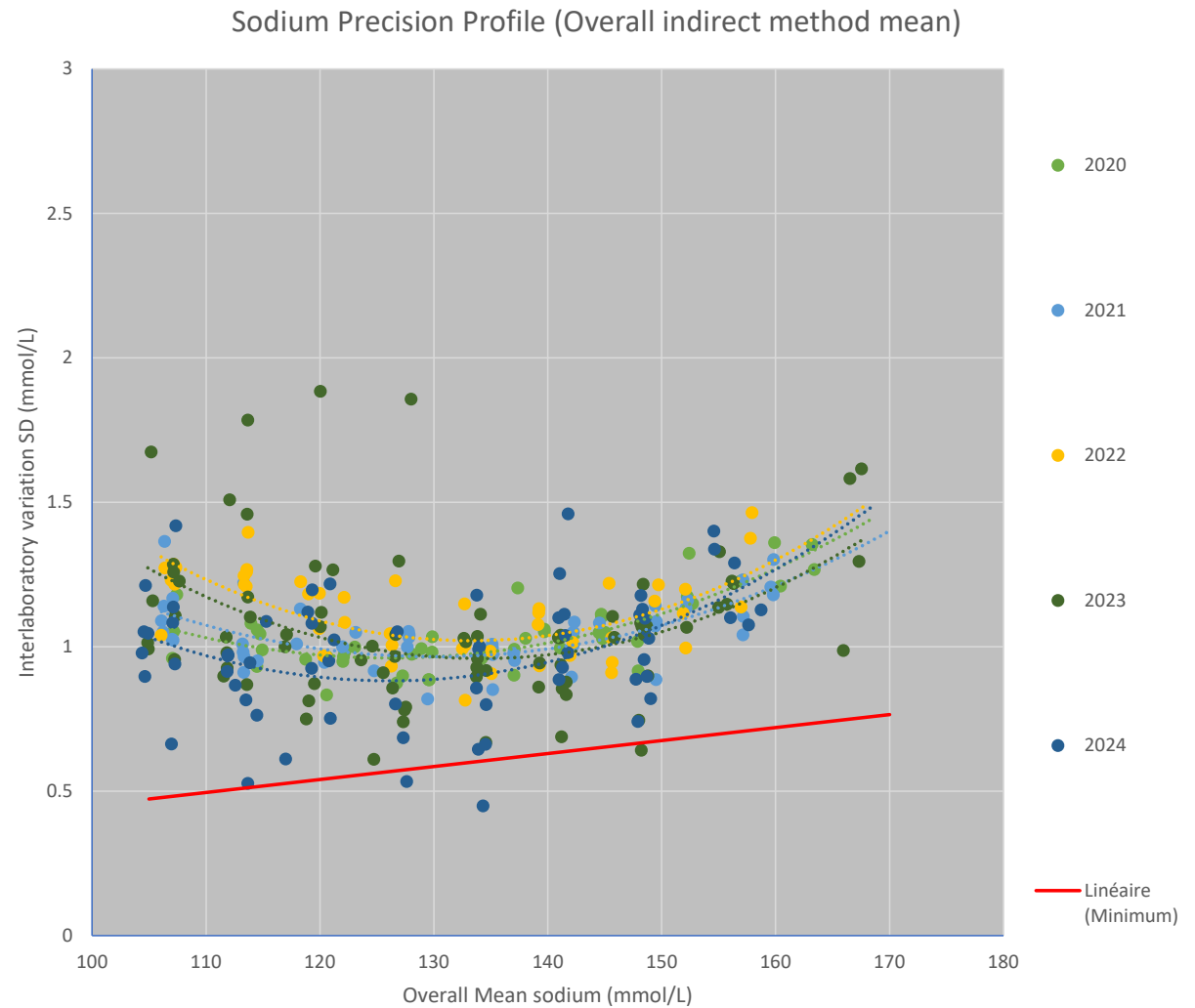
Sodium Precision Profile

Relationship of performance against concentration polynomial not linear

Minimum APS based on biological variation rarely achieved – some improvement in 2024 but not consistent

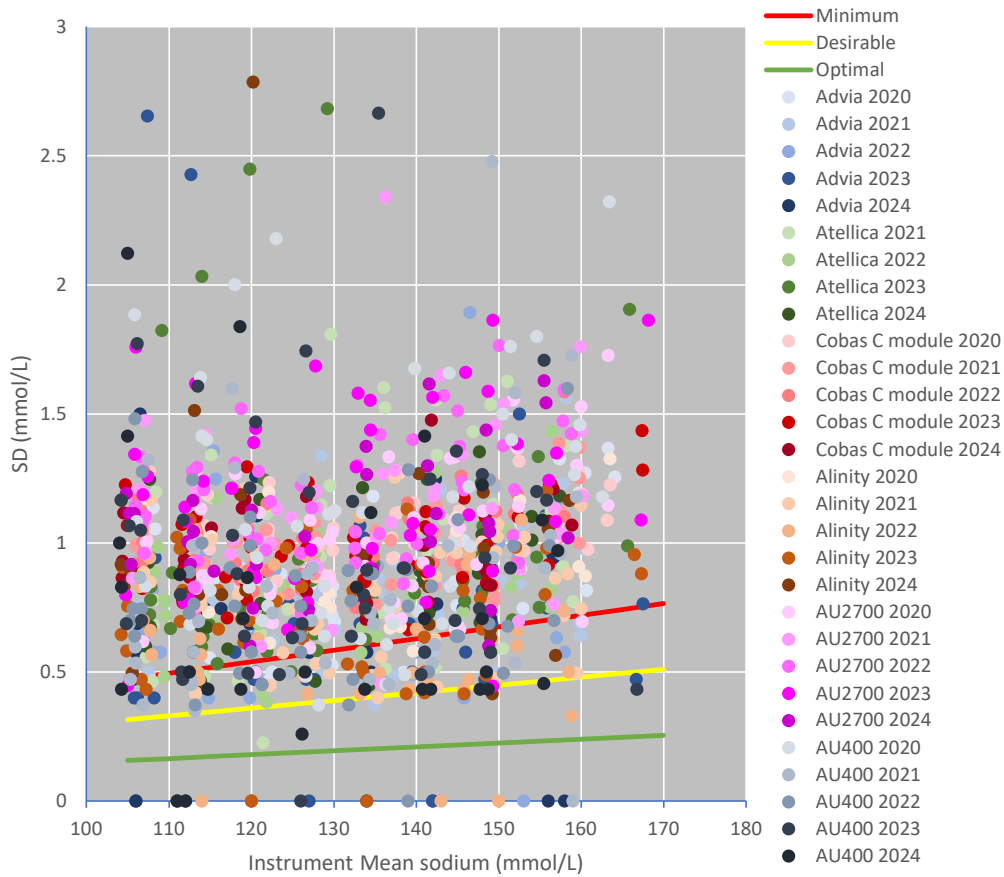
Can we use APS based on biological variation? – **NO**

Can we determine the APS based on best analytical method available?

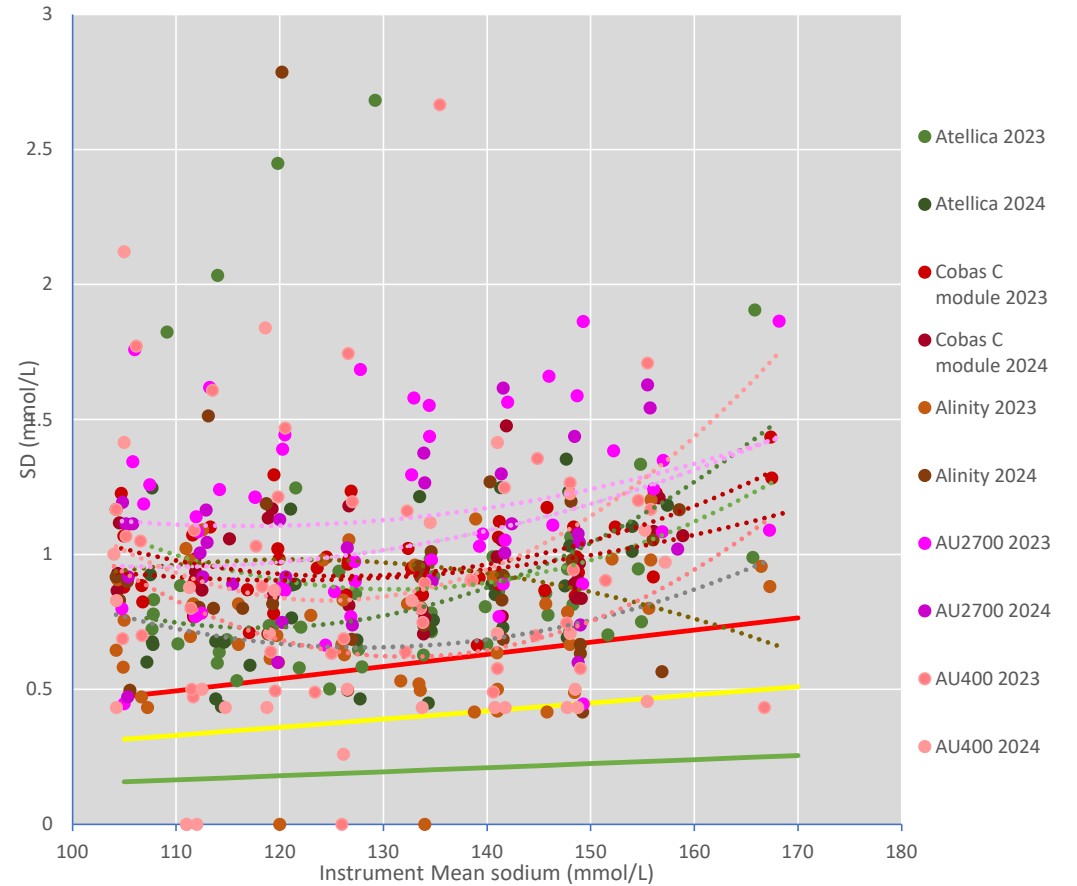


Sodium precision profile – State of the art of methods

All data 5 years



Current analysers from 2023



Sodium Precision Profile

APS based on highest level of quality with current technology

Best fit of the current “best method” TEa = 1.4mmol/L
now close to minimum TEa of 0.9% @135-160 mmol/L

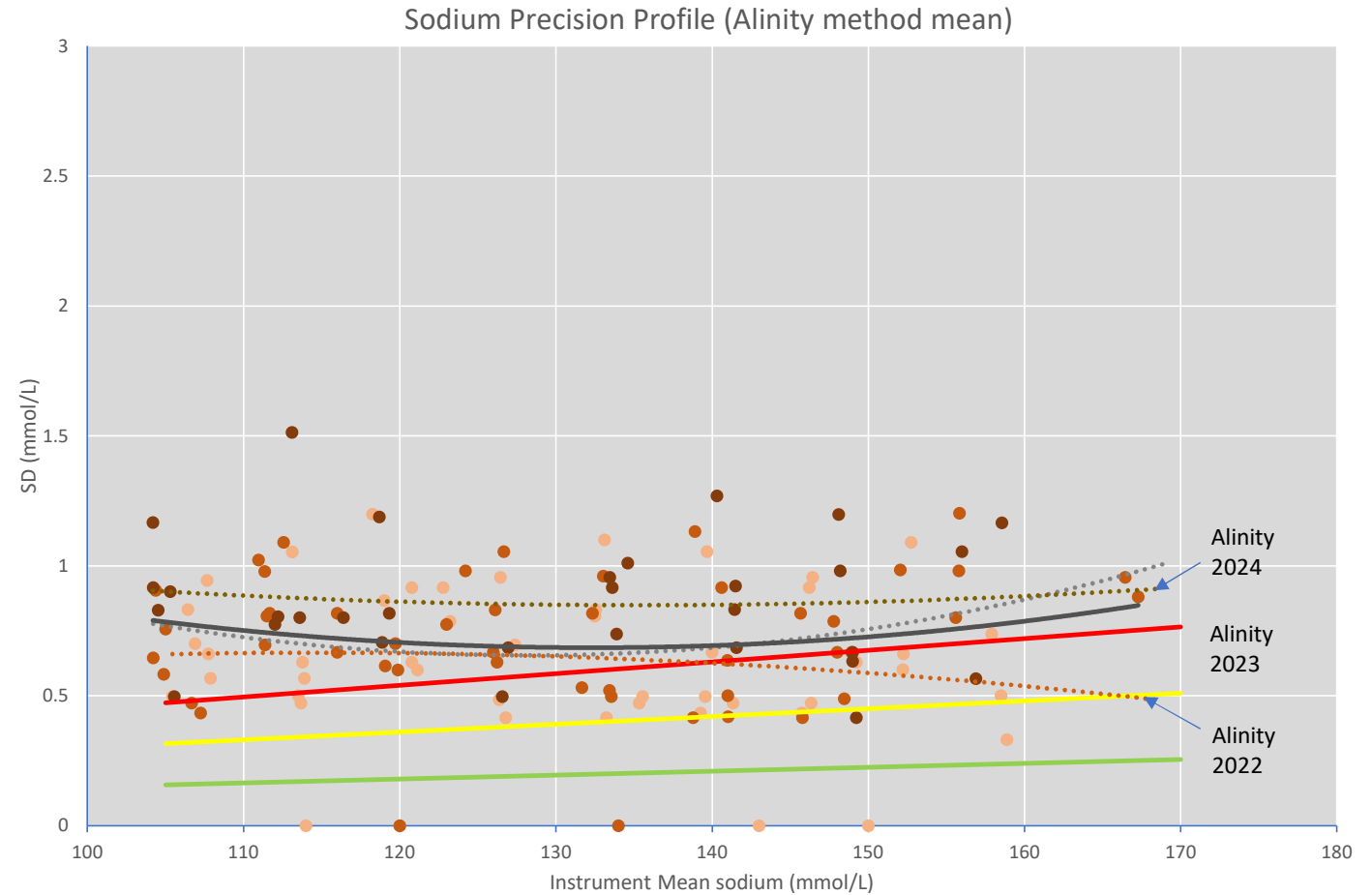
Wide variation around the best fit line – use TEa = 1.8 mmol/L

TEa at 135 mmol/L = 1.3%

TEa at 110 mmol/L = 1.6%

TEa at 160 mmol/L = 1.1%

Nonlinear



Potassium Precision Profile

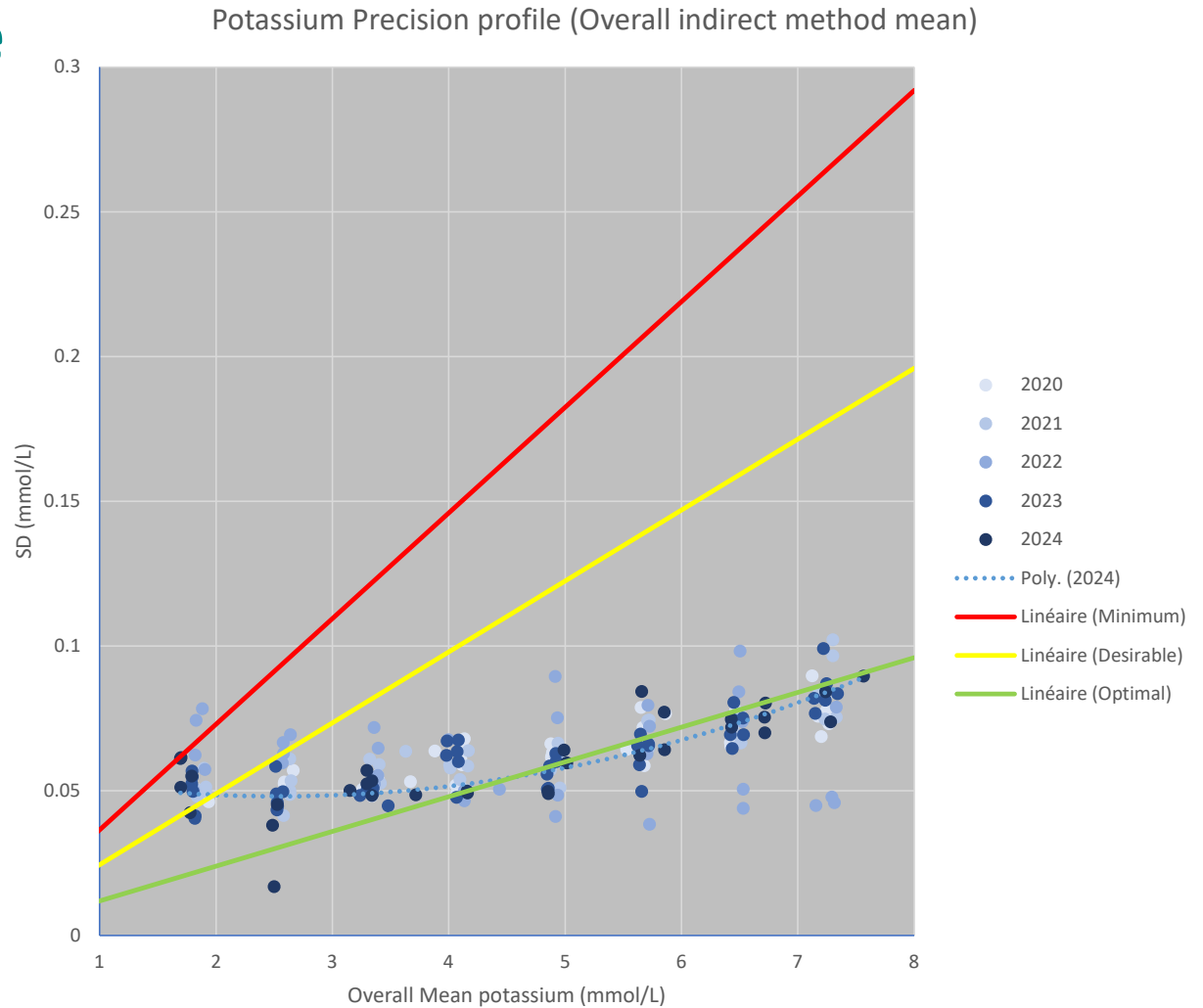
Can we use APS based on biological variation? – **YES**

Desirable APS based on biological variation achieved to 2.0 mmol/L

Optimal APS achieved @ > 4 mmol/L

Relationship of performance against concentration polynomial not linear.

Use best fit (optimal to 4 mmol/L)



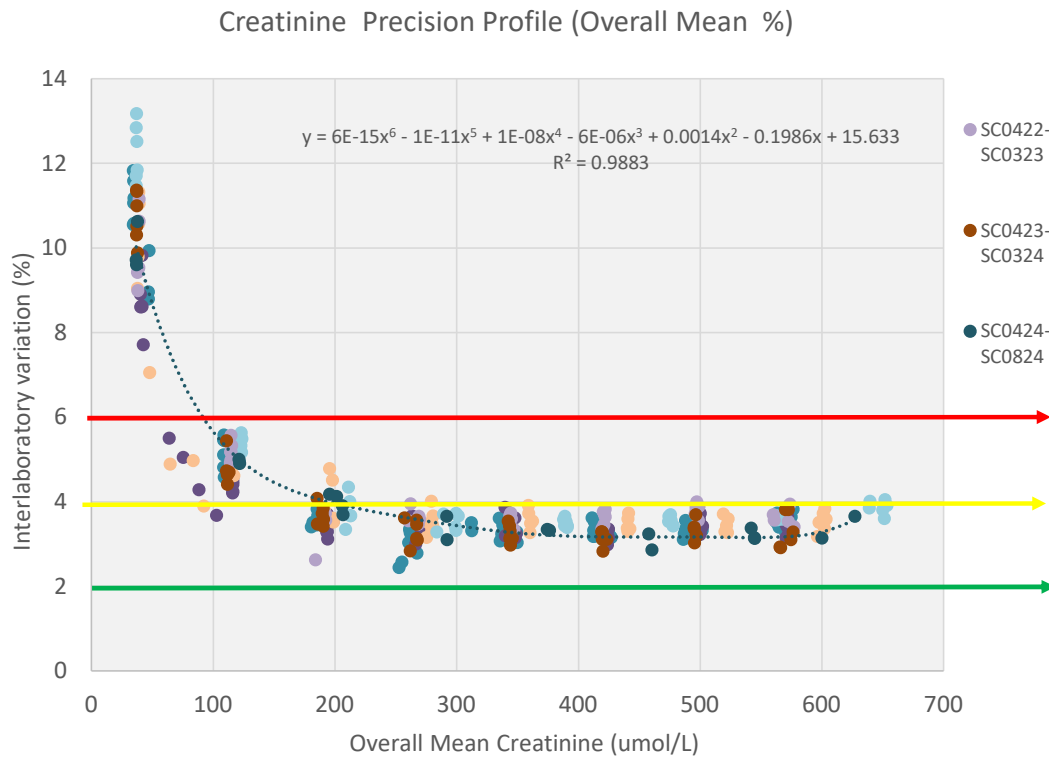
Creatinine Precision Profile

Can we use APS based on biological variation? – **YES**

Minimal APS based on biological variation achieved >70 µmol/L

Desirable APS achieved > 200 µmol/L

Variation includes method bias

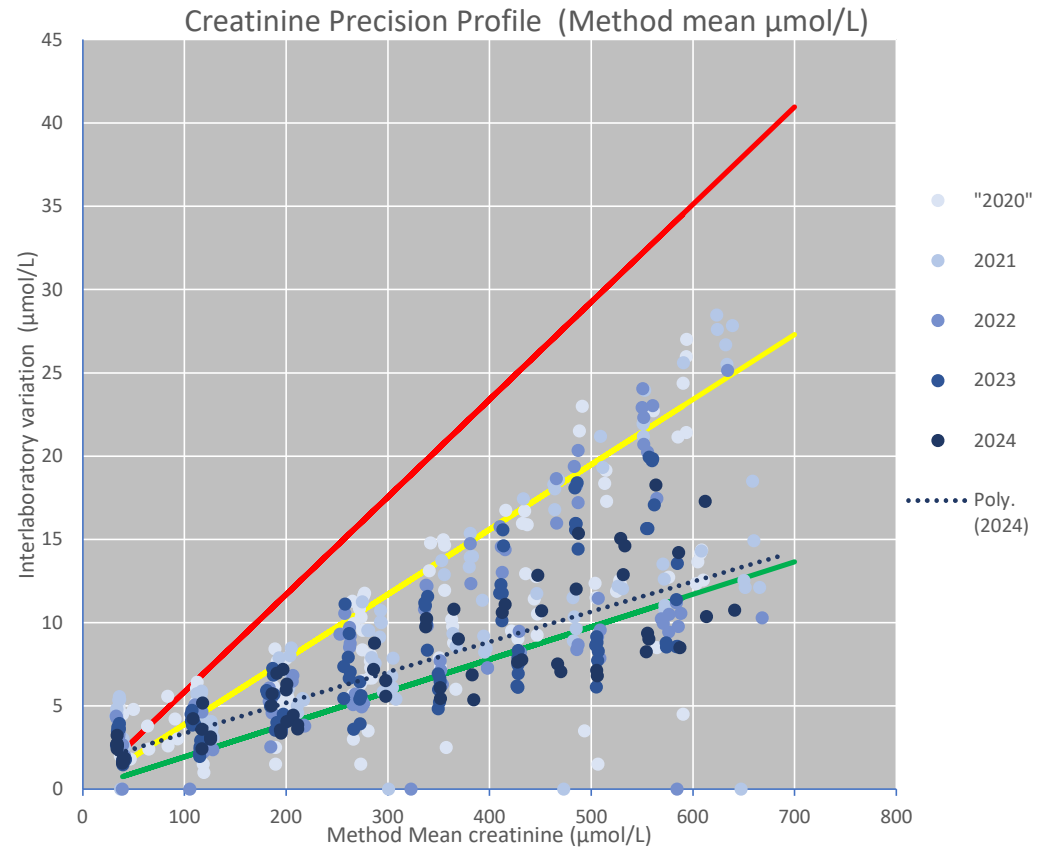


Are there methods that can achieve better? – **YES**

Desirable APS based on biological variation achieved to 100 µmol/L for all methods.

Optimal APS achieved for some methods

Use desirable or best method that can achieve optimal?



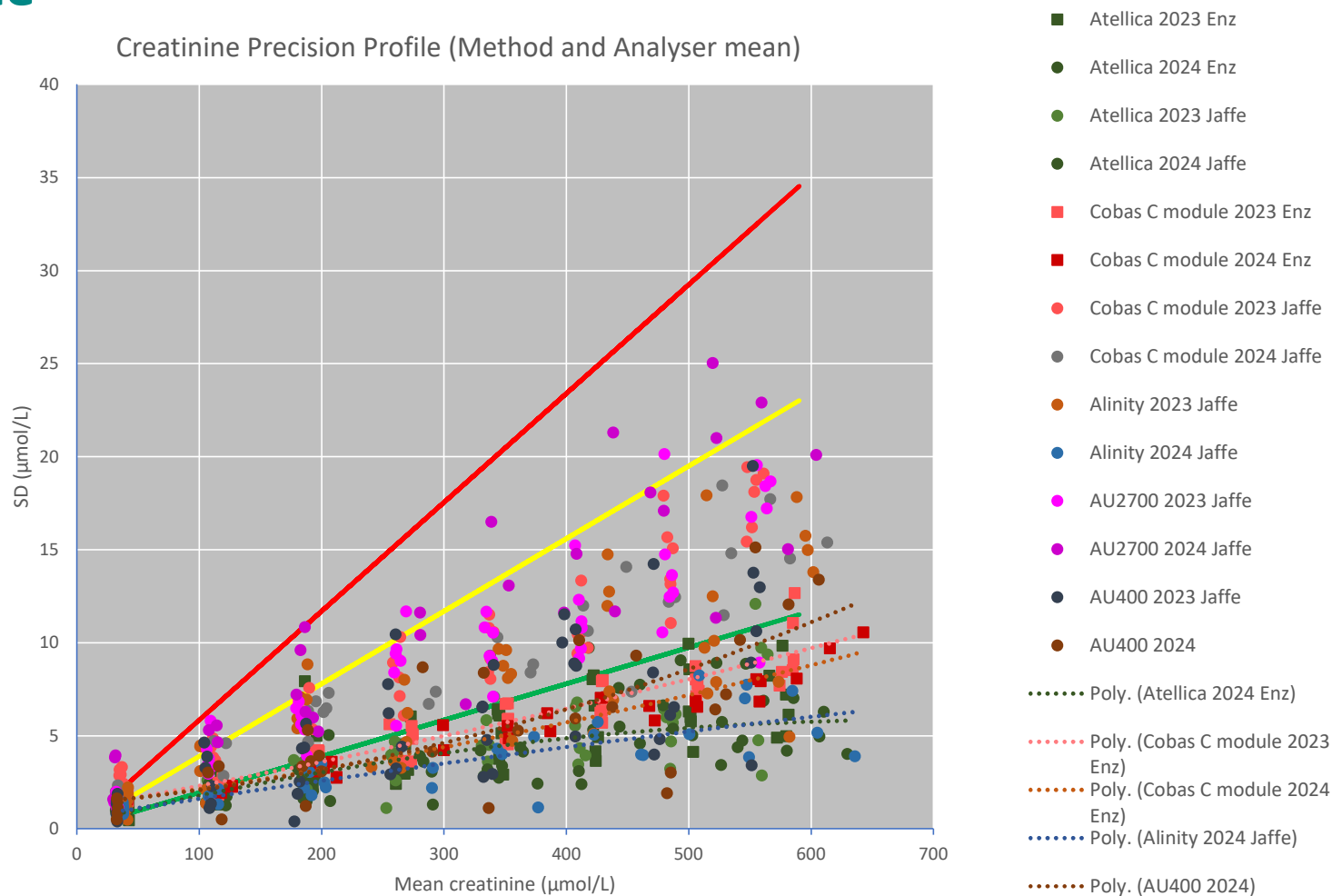
Creatinine Precision Profile

Determination of APS biological variation category based on highest level of quality with current technology

Optimal APS achieved for Alinity and Atellica analysers at all concentrations.

Optimal APS achieved for all other enzymatic methods as well as 2 Jaffe methods at a concentration > 100 $\mu\text{mol/L}$.

Target value consideration?



Calcium Precision Profile

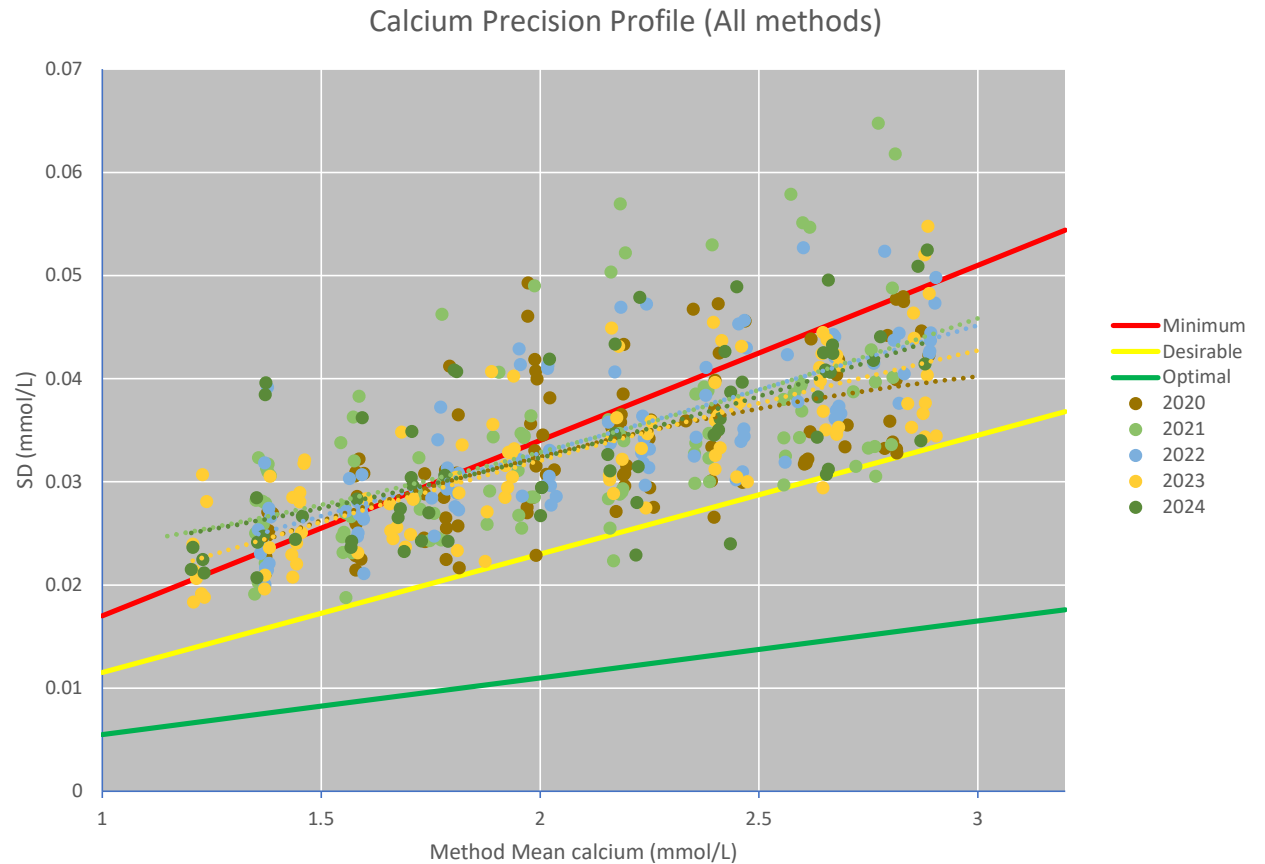
Can we use APS based on biological variation? – **Yes (partly)**

Minimum APS based on biological variation achieved > 1.8 mmol/L for most methods.

Relationship of performance against concentration close to linear

Use minimum to 1.8 mmol/L and then best fit.

Are then any methods that can achieve desirable?



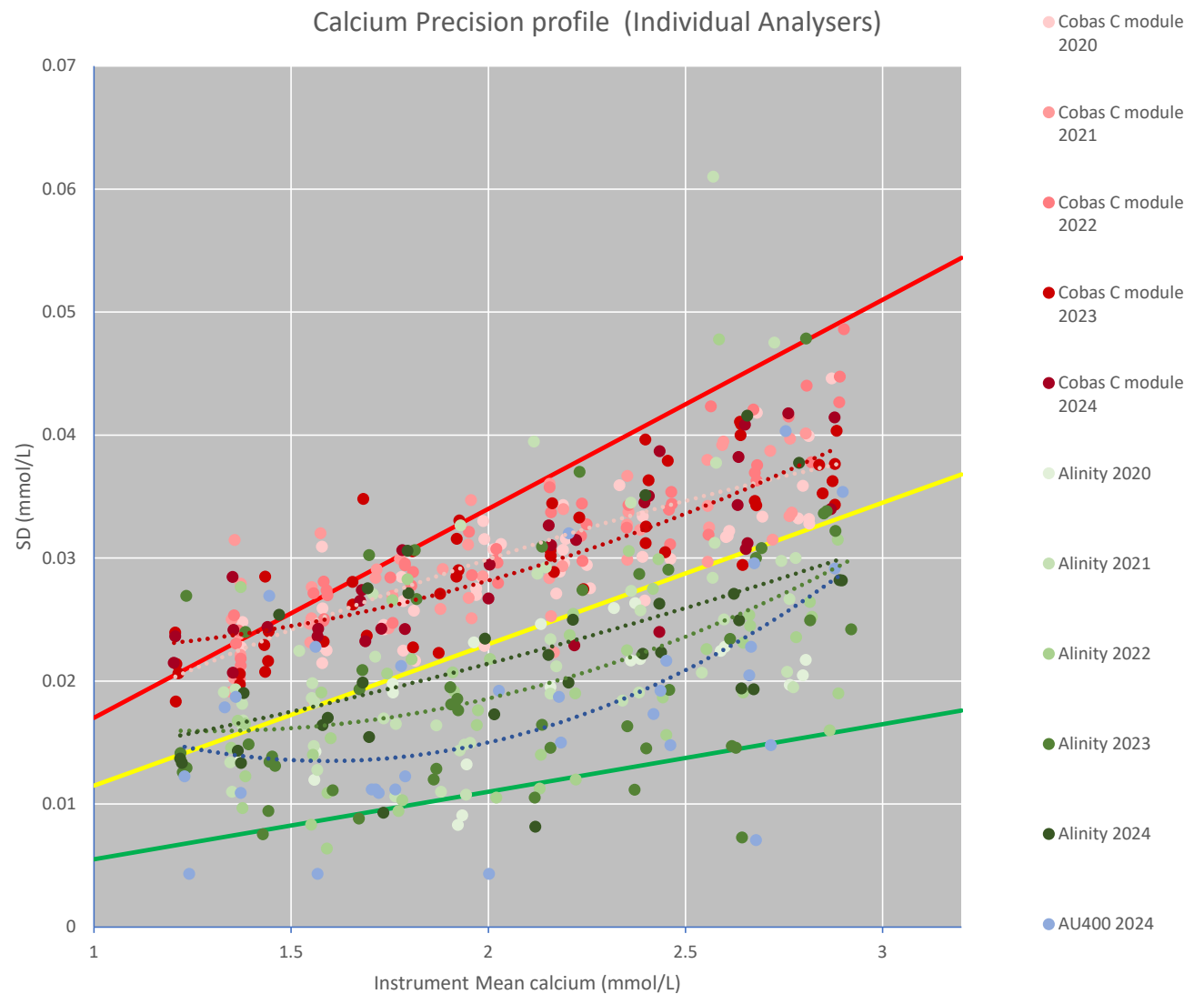
Calcium Precision Profile

Are there any methods that can achieve desirable? **YES**

Cobas C at concentration > 1.7mmol/L achieves performance between **minimal** and **desirable**

Alinity > 1.4 mmol/L achieves performance between **desirable** and **optimum**

AU400 mostly achieves performance between **desirable** and **optimum**



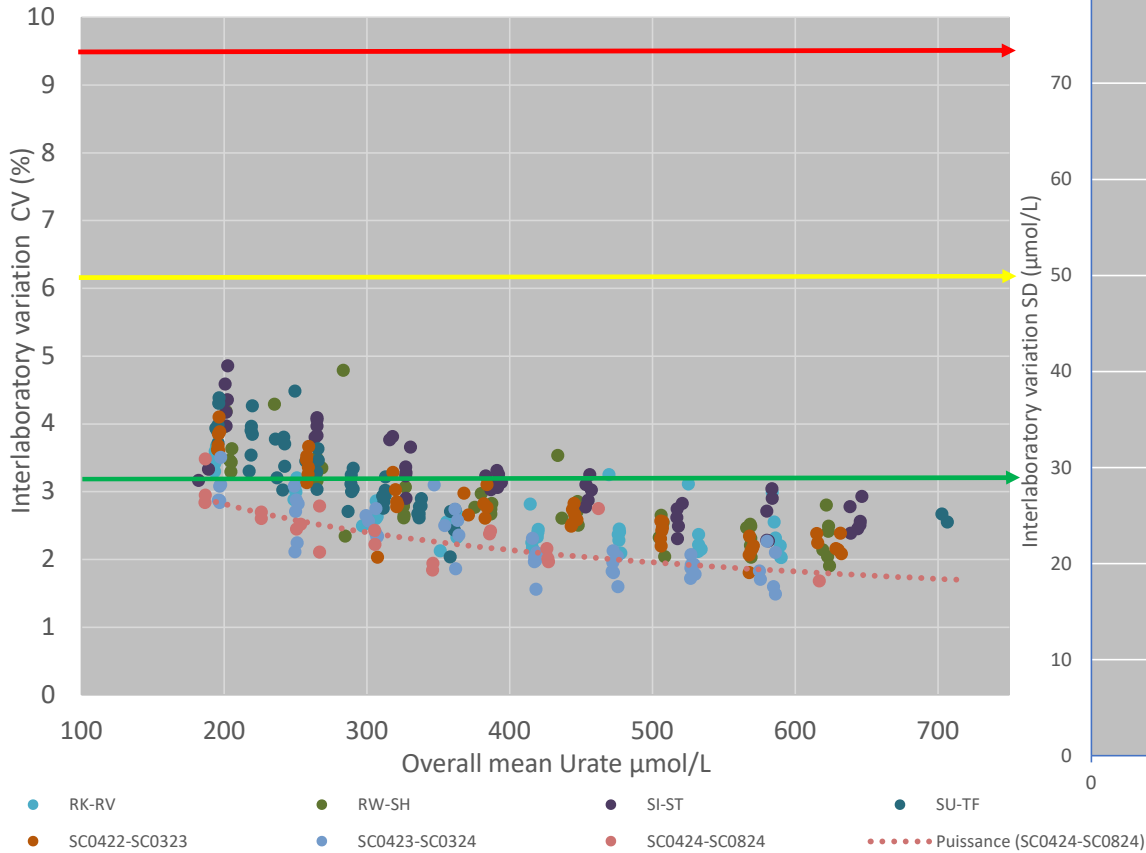
Urate Precision Profile

Can we use APS based on biological variation? – **YES**

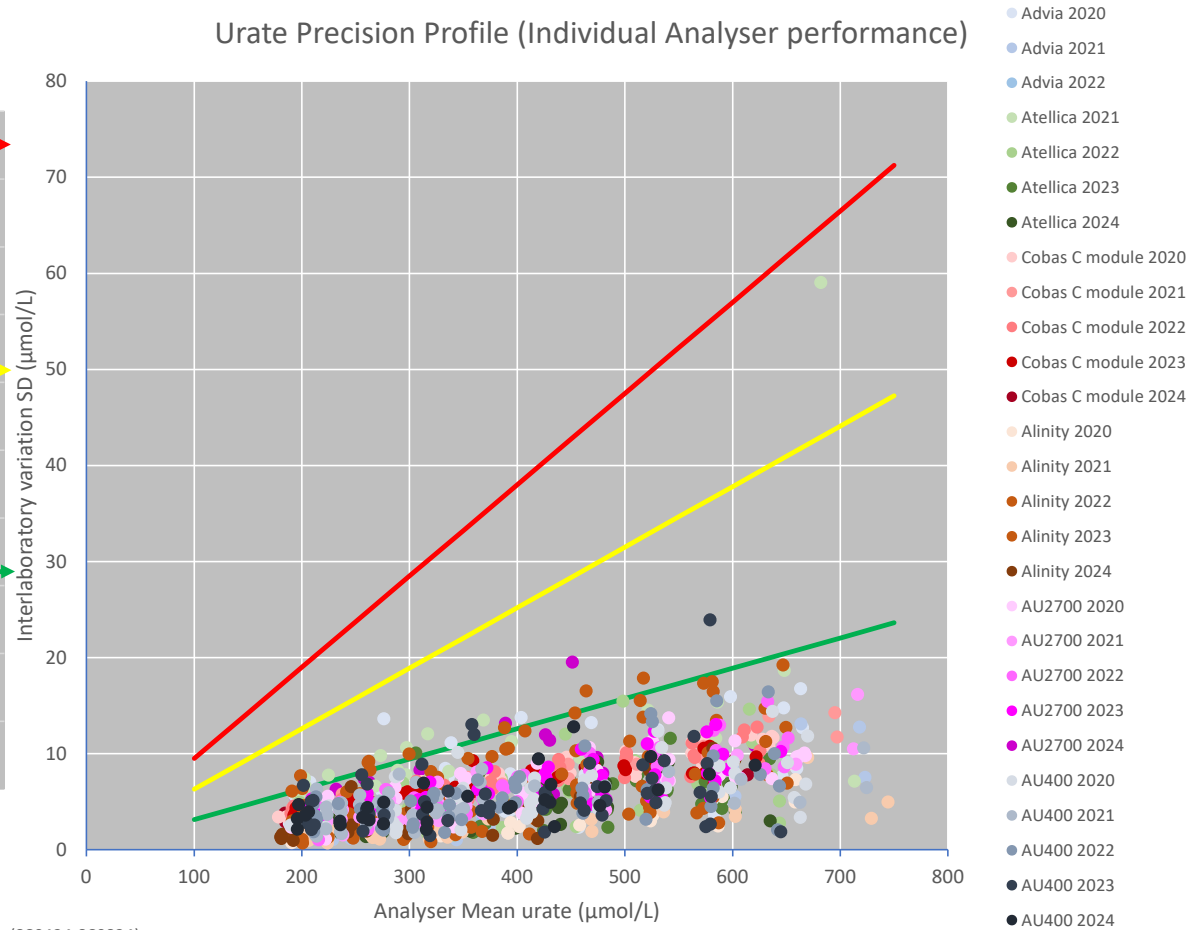
Desirable APS based on biological variation achieved at all concentrations.

Optimal APS achieved for current performance.

Urate Precision Profile (%) Overall mean of all results



Urate Precision Profile (Individual Analyser performance)



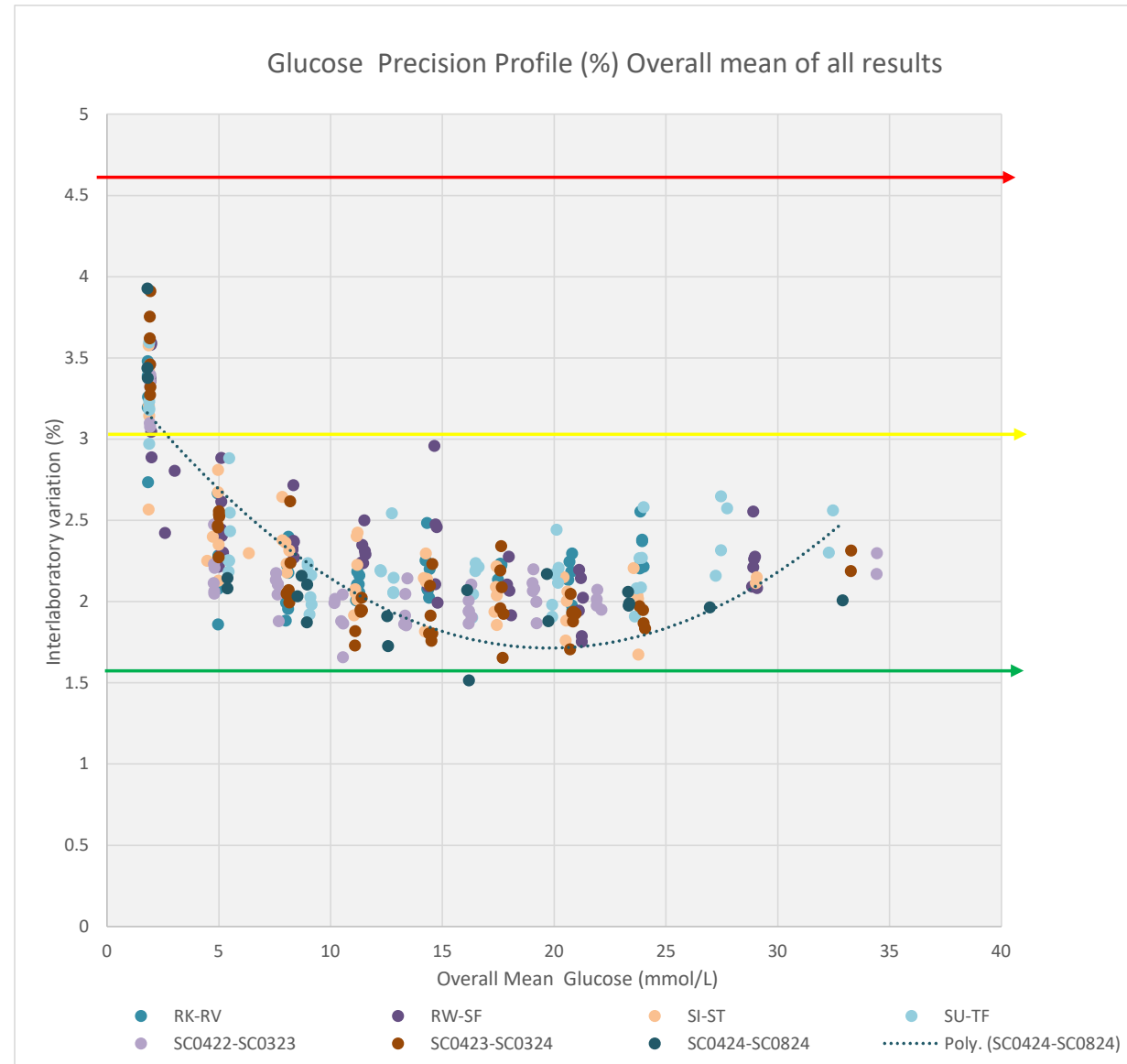
Glucose Precision Profile

Can we use APS based on biological variation? – **YES**

Desirable APS based on biological variation achieved >3.0 mmol/L for all methods.

Relationship of performance against concentration polynomial not linear.

Can we do better at critical decision points for individual analysers?



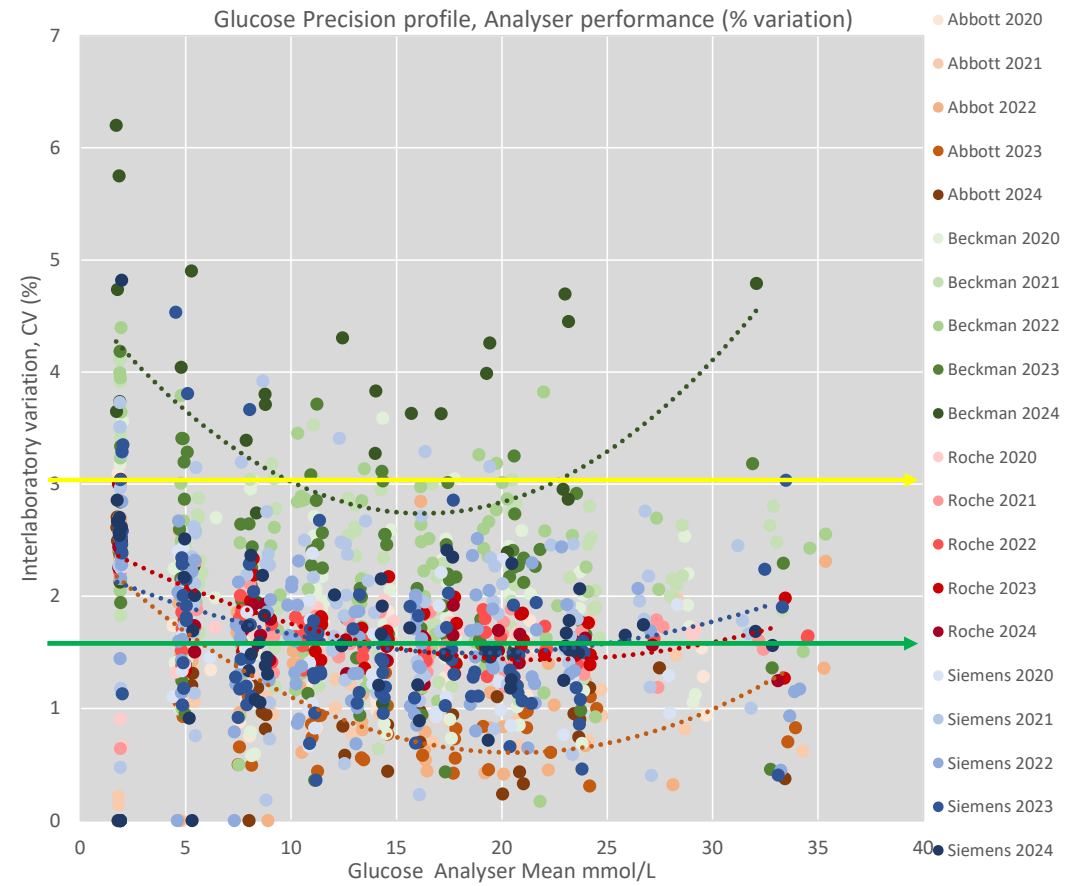
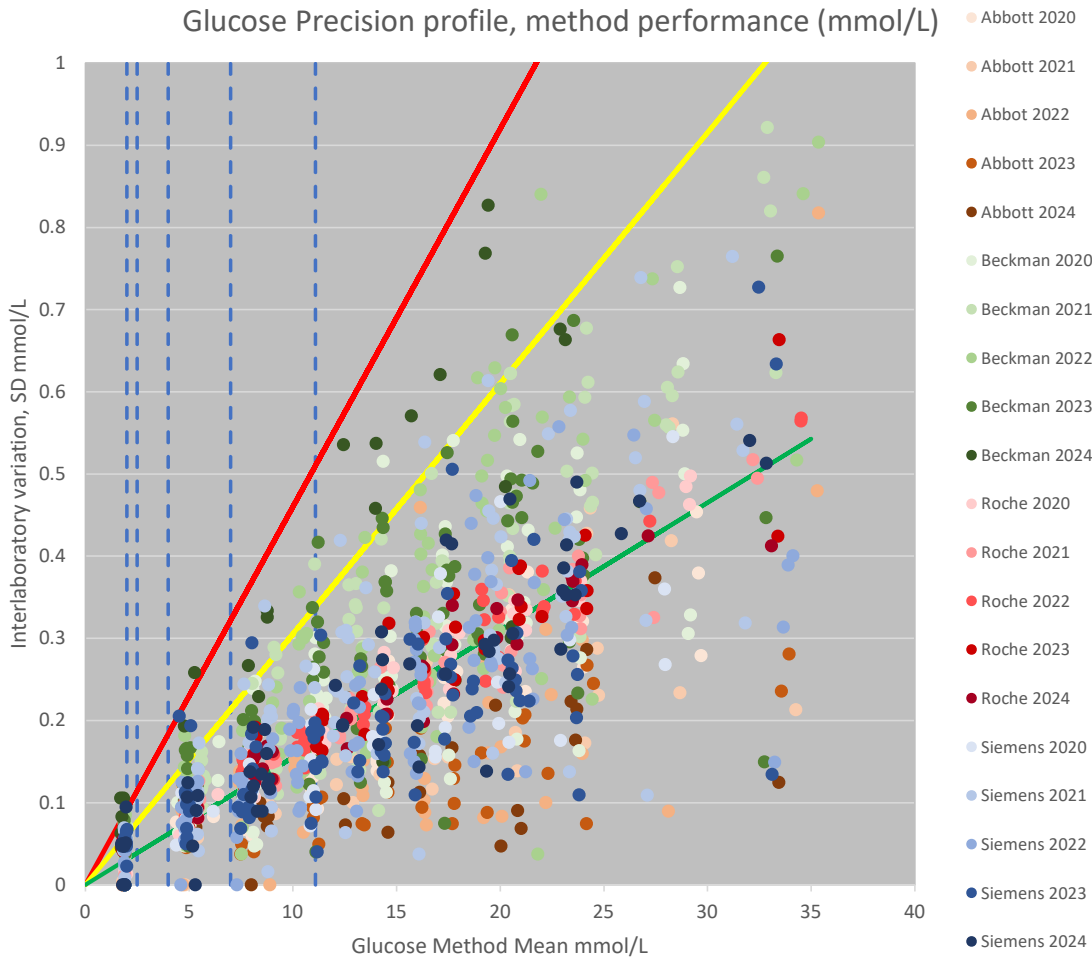
Glucose intervention thresholds include:

2 mmol/L – hypoglycaemia for neonates with no clinical signs. Most difficult to achieve

2.5mmol/L – hypoglycaemia for neonates with clinical signs

4.0 mmol/L – adult hypoglycaemia

7.0 mmol/L - fasting glucose DM diagnosis

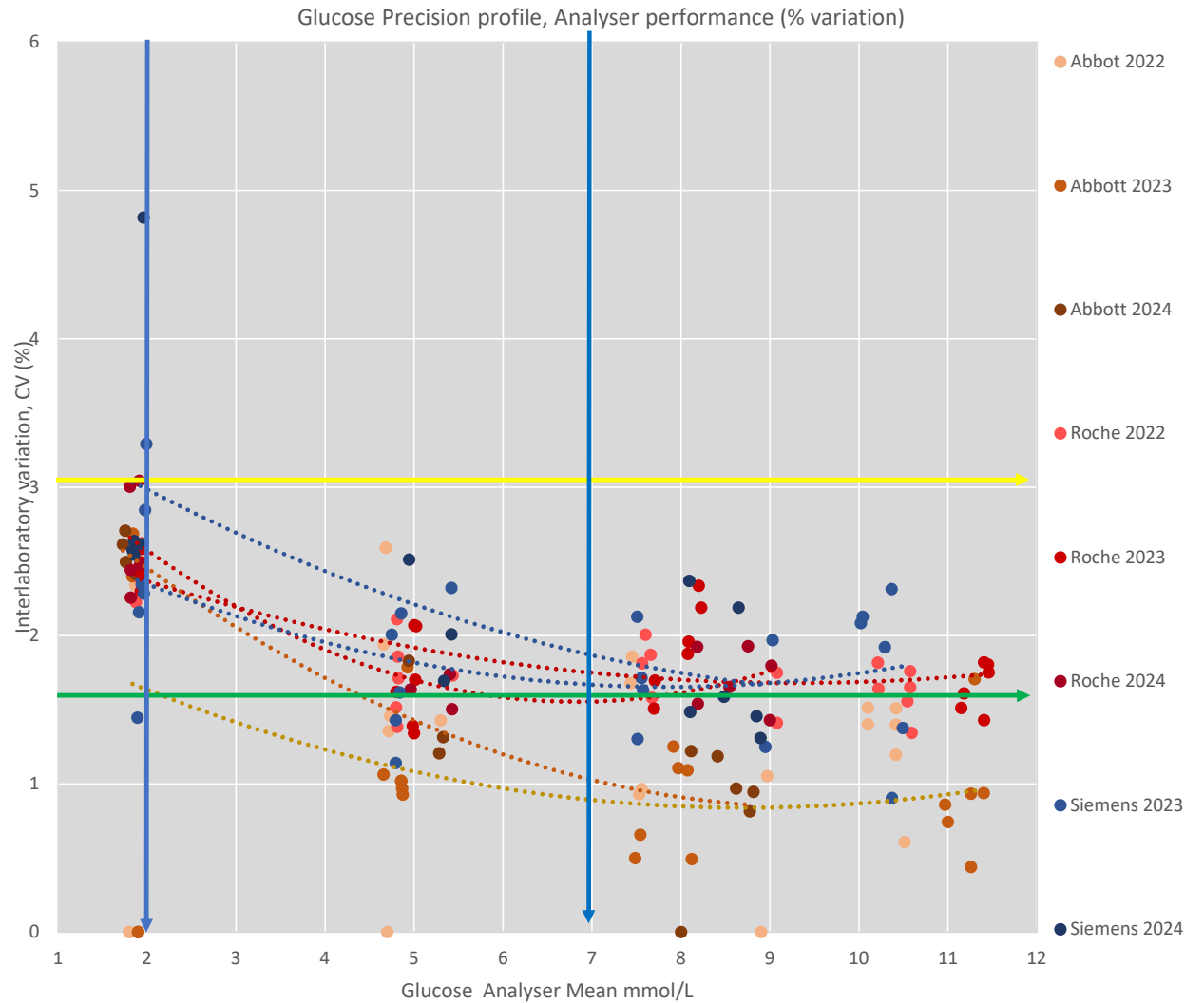


Glucose Precision Profile

Can we do better at critical thresholds?

Desirable APS based on biological variation achieved < 2 mmol/L for Abbott, Roche and Siemens methods.

Optimum APS achieved for Abbott method at 2.5, 4.0 and 7.0 mmol/L and close to optimum at 2 mmol/L.



Cholesterol Precision Profile

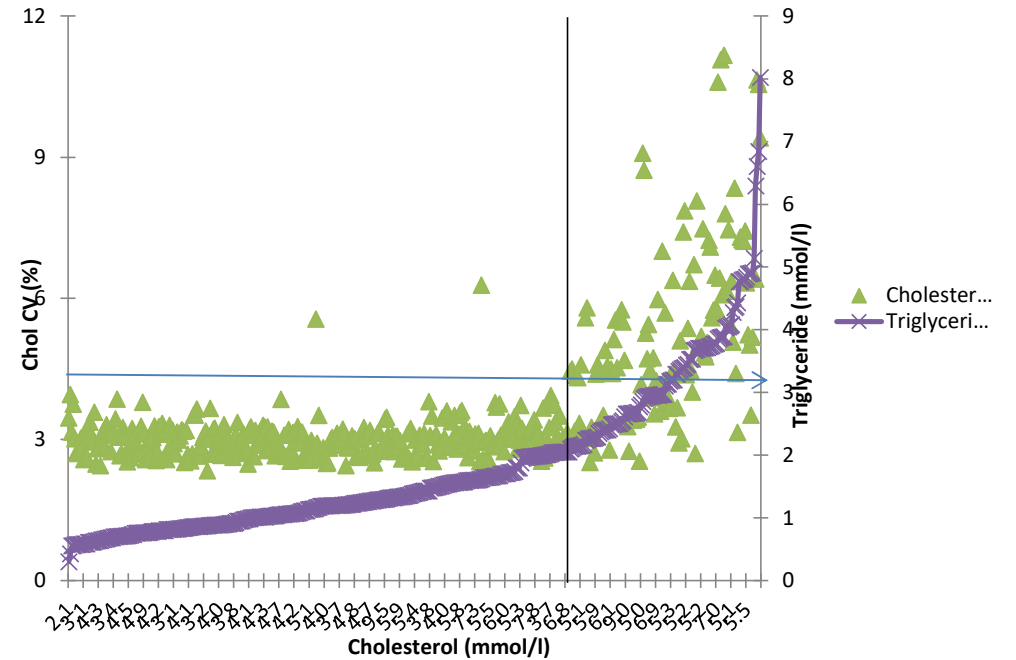
Can we use APS based on biological variation? – **YES**
Desirable APS based on biological variation achieved at all concentrations.

“state of the art “performance compares well with biological APS up to triglyceride concentration of 3 mmol/L.

Cholesterol Precision Profile, Overall Performance (%)

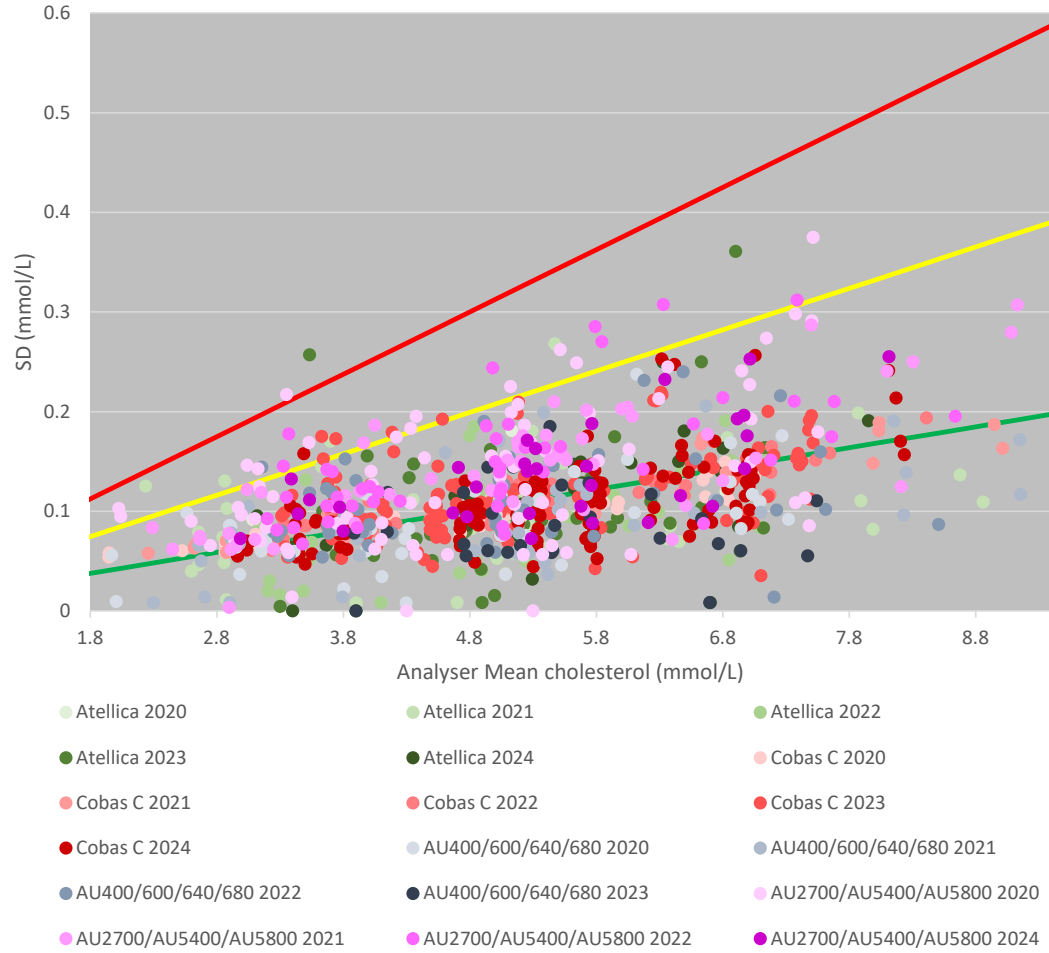


Performance Cholesterol - 15 year study

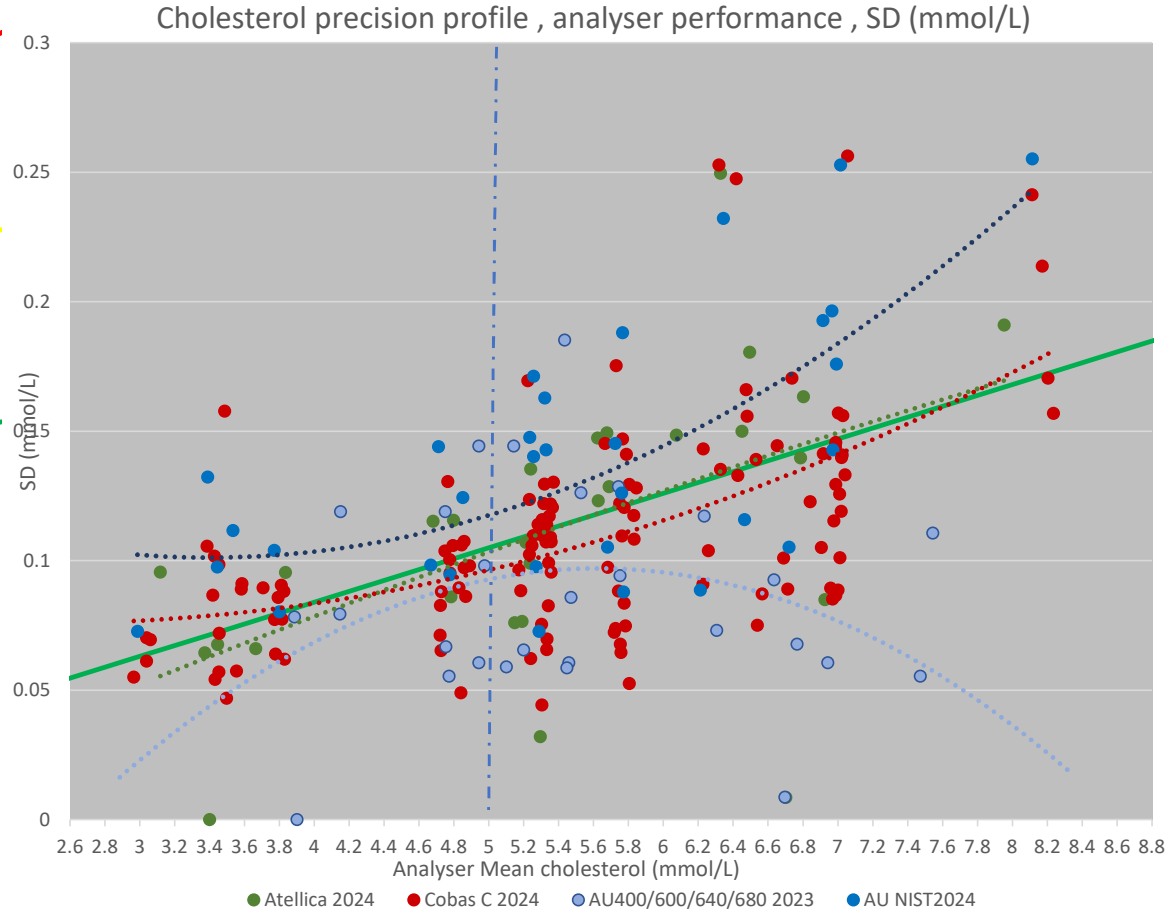


Cholesterol Precision Profile

Cholesterol precision profile, analyser performance, SD (mmol/L)

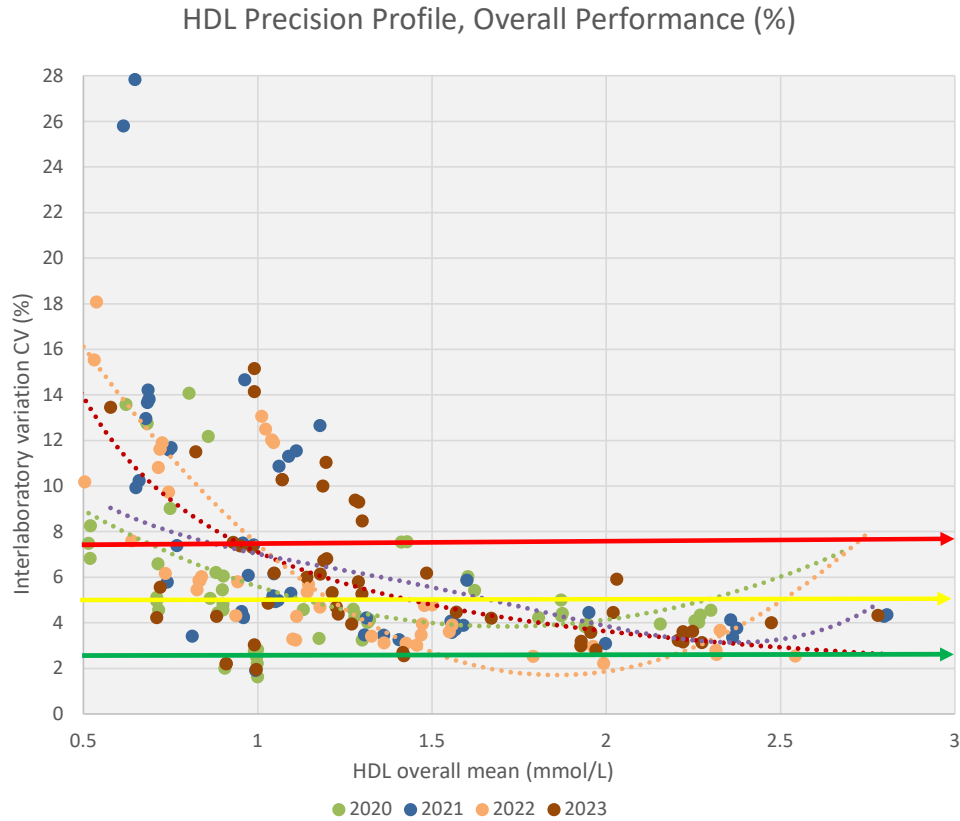


Are there methods that can achieve better? – YES
Could we do better at critical decision points?



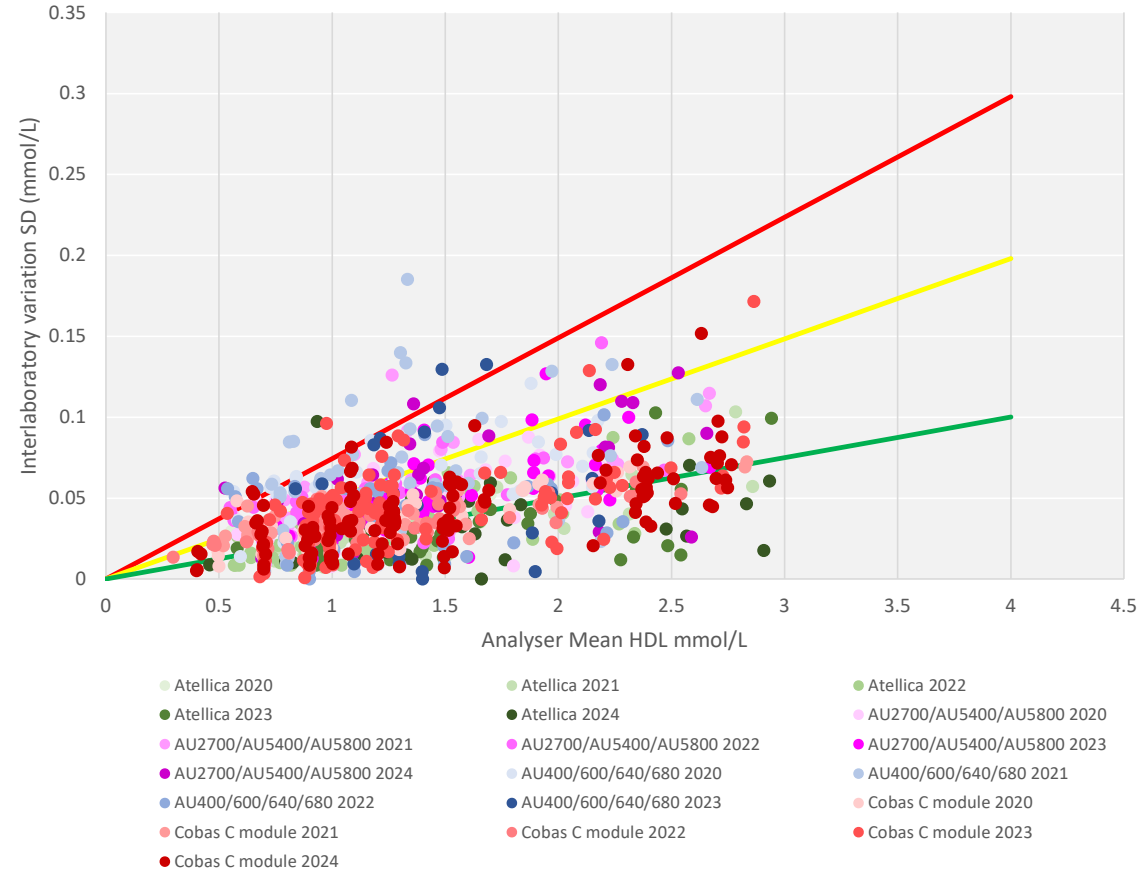
HDL Cholesterol Precision Profile

Can we use APS based on biological variation? – **MAYBE**
 Minimum APS based on biological variation achieved at > 1.0 mmol/L concentration. Data also includes effect of bias.



Can we use APS based on best technology?
 Most can achieve **Desirable**

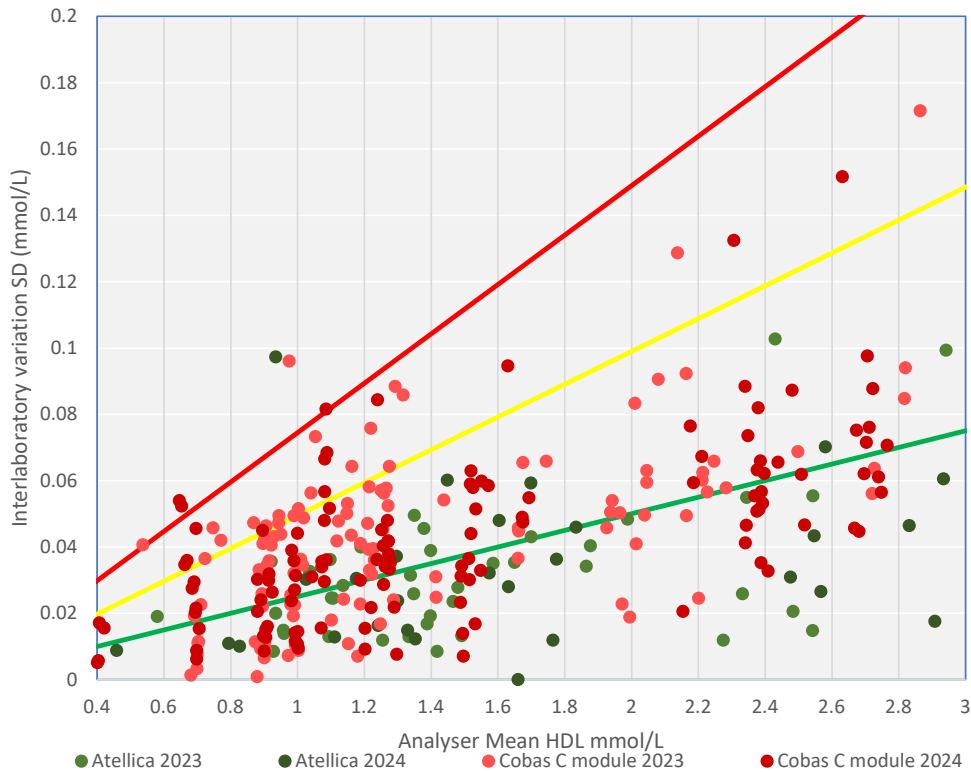
HDL Precision Profile, Analyser Performance, SD mmol/L



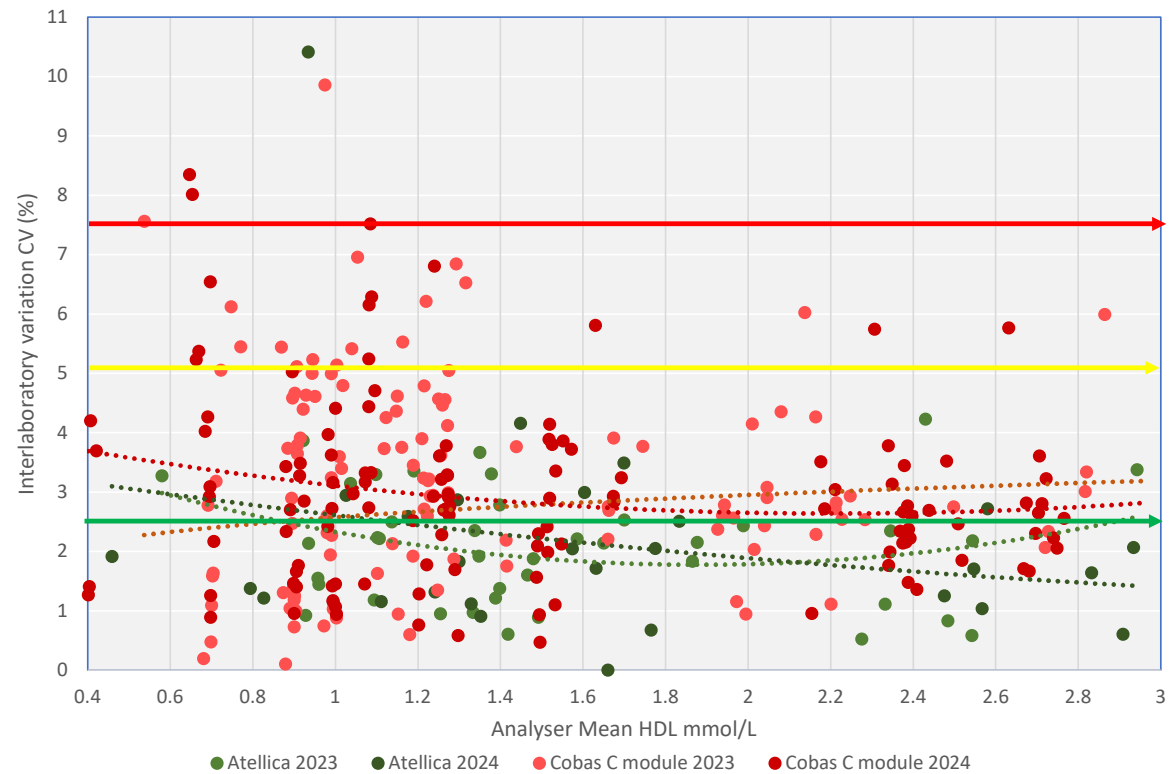
Can we use APS based on best technology?
Some methods can achieve **optimum**
However relationship is non linear < 1.4 mmol/L

For peer review assessment – use **desirable**
Assessment of trueness – use **minimum**

HDL Precision Profile, Analyser Performance, SD mmol/L



HDL Precision Profile, Analyser Performance, % mmol/L

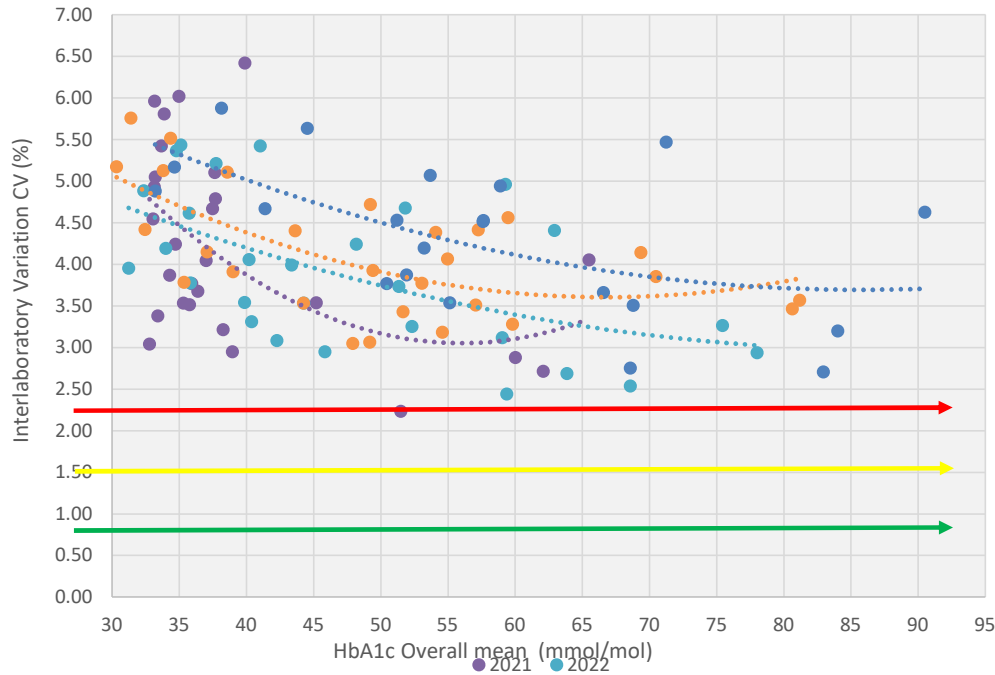


HbA1c Precision Profile

Overall data also includes affects of bias. Data includes laboratory and POCT methods

Can we use universal APS based on biological variation? – **NO**

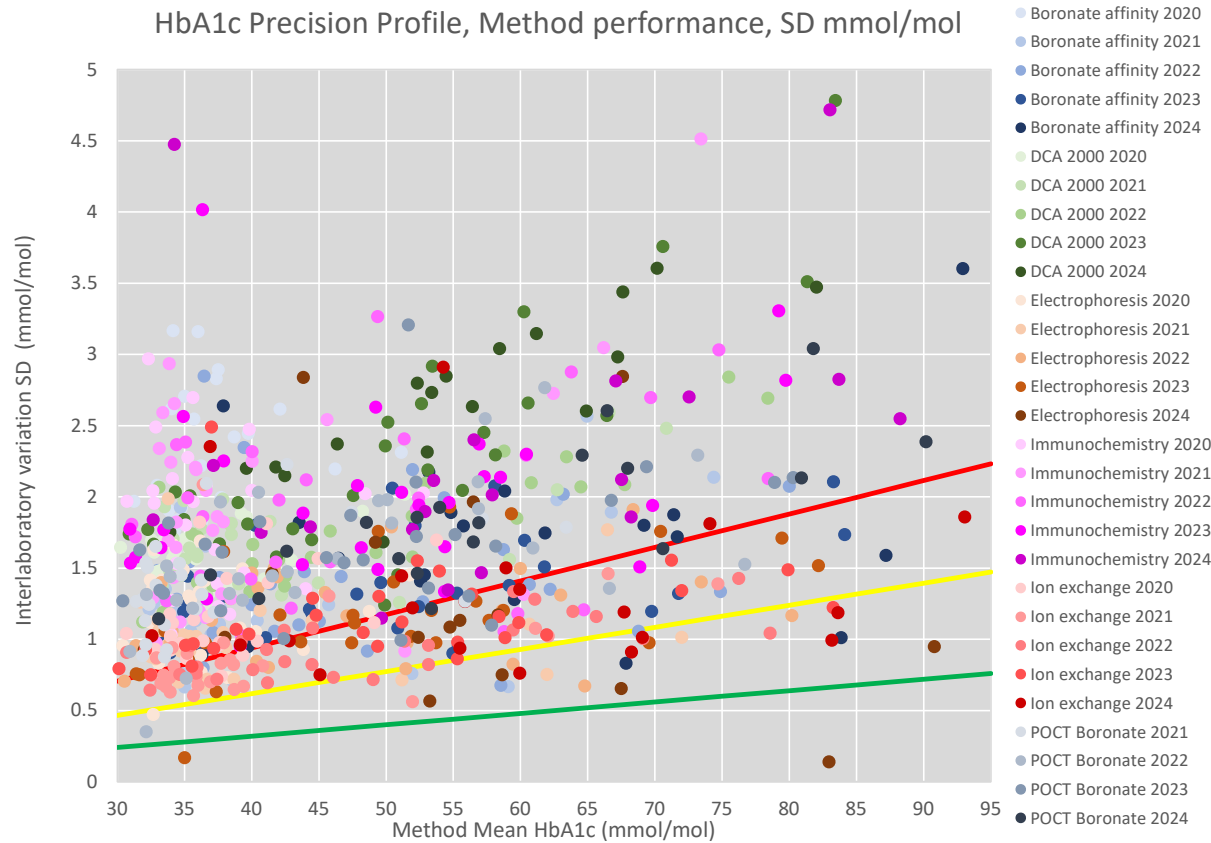
HbA1c Precision Profile Overall mean data (mmol/mol)



Should we use different APS for laboratory and POCT methods? - **YES**

Most laboratory electrophoresis and Ion exchange methods can achieve **Minimum**

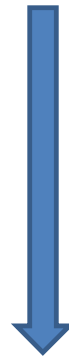
HbA1c Precision Profile, Method performance, SD mmol/mol



Analytical performance specification of Test related to disease process

- Specification should be designed to provide performance assessment that best meets the needs of the service.
- What laboratory service is being provided?

- Diagnosis
- Prognosis
- Monitoring
- Screening



Performance specification
may be different for the
same analyte used in
different settings

Strategy for HbA1c

- Monitoring - Need method that is stable over time. Monitor intralaboratory variation as well as interlaboratory variation.
- Diagnosis - Need to ensure that WHO global target goals are valid. Monitor bias of method (lab performance) to standardised procedure (IFCC method).

WHO Recommendation

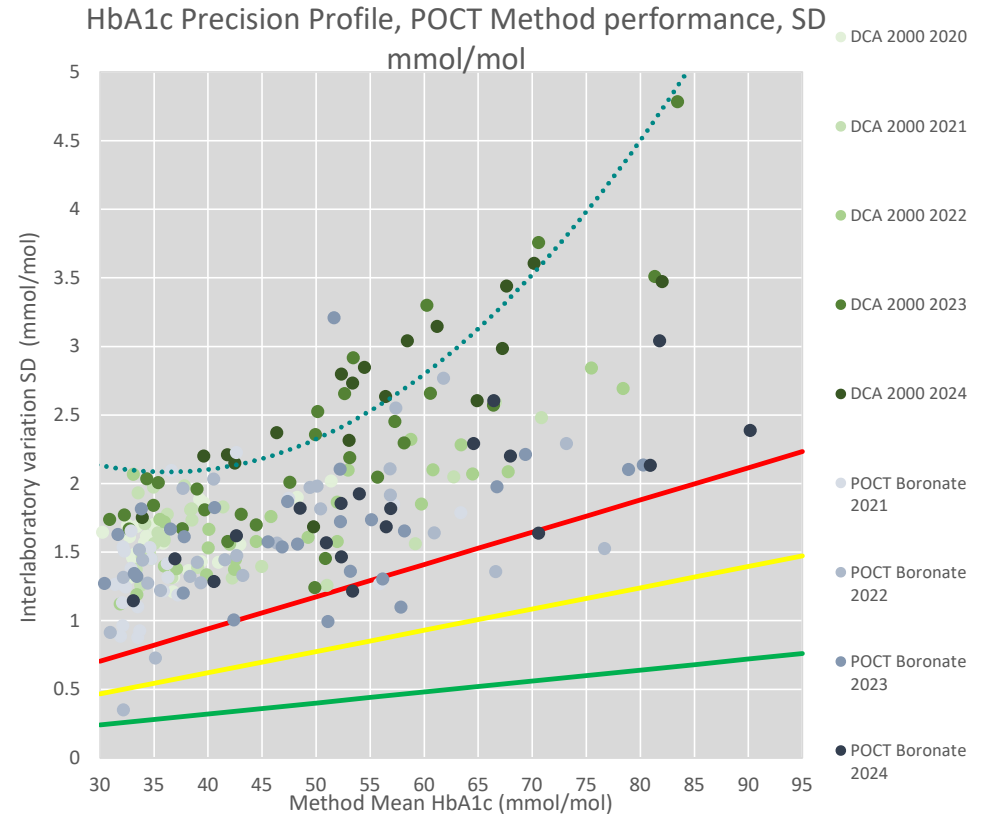
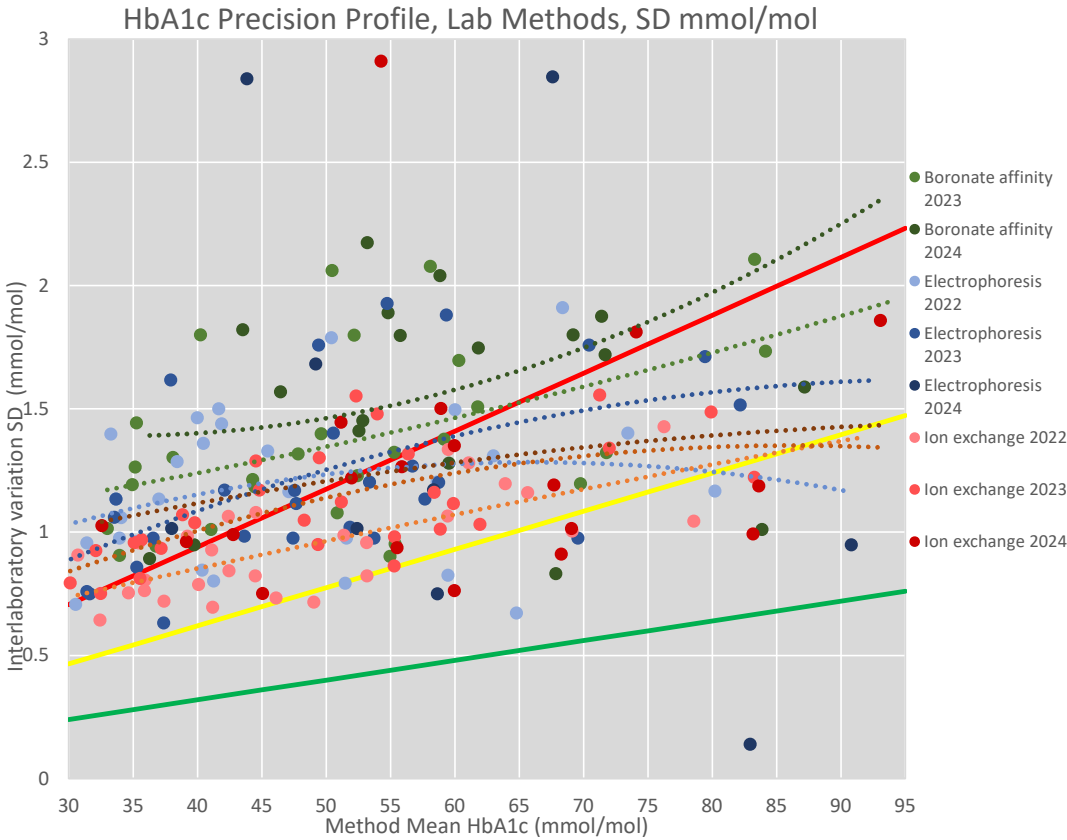
HbA1c can be used as a diagnostic test for diabetes providing that stringent quality assurance tests are in place and assays are standardised to criteria aligned to the international reference values, and there are no conditions present which preclude its accurate measurement.

An HbA1c of 48 mmol/mol (6.5%) is recommended as the cut point for diagnosing diabetes. A value of less than 48 mmol/mol does not exclude diabetes diagnosed using glucose tests.

HbA1c Precision Profile

Can we use APS based on best lab method? - **YES**
 Laboratory Ion Exchange close to desirable

APS based on biological variation not achieved for POCT methods



APS Recommendations

Analyte	Intervention target	EFLM TEa (%)			Weqas TEa (SI units)		Weqas TEa (%)	Recommended ? APS (%)
		Min	Des	Opt	1 SD	TEa	TEa (%)	
Na	135 mmol/L	0.9	0.6	0.3	1.066	2.13	1.6 best fit model 3	1.3 model 3 best method
K	3.5 mmol/L	7.3	4.9	2.4	0.07	0.14	4.0 hybrid model 2	2.4 opt
Ca	2.2 mmol/L	3.4	2.3	1.1	0.04	0.08	3.6 best fit model 3	3.4 min
Creat	90 µmol/L	11.7	7.8	3.9	5.0	10	11.1 hybrid model 2	7.8 des hybrid
Glucose	2.0 / 7.0 mmol/L	9.2	6.1	3.1	0.1/0.2	0.2/0.4	10 / 5.7 hybrid model 2	6.1 des hybrid
Urate	360 µmol/L	19	12.6	6.3	22	44	12.6 model 2	6.3 opt
Cholesterol	5.0 mmol/L	12.5	8.3	4.2	0.21	0.42	8.3 model 2	8.3 des
HDL	1.0 mmol/L	14.9	9.9	5.0	0.075	0.15	15.0 hybrid model 2	14.9 min
HbA1c	48 mmol/mol	4.7	3.1	1.6	1.7	3.4	7.0 best fit model 3	4.7 min hybrid
HbA1c POCT	48 mmol/mol	4.7	3.1	1.6	2.5	5.0	7.0 best fit model 3	10.4 model 3

Take home messages

This strategy can be used for all quantitative analytes.

Although Model 2 was achievable for a number of analytes, it was rarely achievable across the full pathological range. The relationship between performance (%) and analyte concentration was rarely linear, and a hybrid (mixed) model is proposed in this situation.

APS should be designed to provide performance assessment that best meets the needs of the service, whether used for screening, monitoring or diagnosis. Where clinical utility of the test includes 2 or more then the more stringent model is selected.

More stringent APS models should be considered at concentrations for critical intervention.

The choice of target value should be considered. Programmes that assess trueness need to take into account method bias and should select a less stringent APS than a programme that uses peer group assessment.

Choice of matrix needs to be considered including challenging samples.

Programme aims needs to be considered– regulatory / assessment of poor performance, quality improvement or educational role.